

**OPTA MINERALS INC.**  
(the "Corporation")

**2011 National Instrument 51-102 Request Form**

National Instrument 51-102 – "Continuous Disclosure Obligations" requires that the Corporation send annually to the registered holders and beneficial owners of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Copies of the Corporation's interim and annual financial statements and corresponding management's discussion and analysis are available at [www.optaminerals.com](http://www.optaminerals.com) and through the System for Electronic Document Analysis and Retrieval at [www.sedar.com](http://www.sedar.com).

Please note that this request form will be mailed each year and both registered and beneficial securityholders must return this form each year to remain on the Corporation's distribution list.

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**PLEASE RETURN TO:**

**EQUITY FINANCIAL TRUST COMPANY  
200 UNIVERSITY AVENUE, SUITE 400  
TORONTO, ONTARIO M5H 4H1**

The undersigned securityholder of the Corporation hereby elects to receive:

- (A) Annual financial statements and MD&A of the Corporation, or
- (B) Interim financial statements and MD&A of the Corporation, or
- (C) Both (A) and (B) as described above.

**NAME:** (please print)

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**ADDRESS:**

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This is an address change.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_