



Alicia Edwards
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VIA ELECTRONIC TRANSMISSION

May 11, 2009

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: OPTA MINERALS INC.

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 8, 2009.

1. Proxy
2. Supplemental Request Form
3. Notice of Annual Meeting of Shareholders which includes the Management Information Circular
4. Annual Report which includes Management's Discussion and Analysis for the Year Ended December 31, 2008, and the Consolidated Financial Statements for the Years Ended December 31, 2008 and 2007
5. Internet Voting Option Insert
6. Proxy Return Envelope

Yours Truly,

EQUITY TRANSFER & TRUST COMPANY

Per:

A handwritten signature in black ink that reads "David Gould".

David Gould
Administrator, Client Services