

OPTA MINERALS INC.
(the “Corporation”)

ANNUAL MEETING OF SHAREHOLDERS
REPORT OF VOTING RESULTS
Pursuant to Section 11.3 of National Instrument 51-102

Wednesday, June 3, 2009

(a) **Election of Directors**

Resolution in respect of the election of Jeremy Kendall, David Kruse, Steven Bromley, Victor Hepburn, Donald Loeb, Austin Beutel and Bernhard Rumbold as directors of the Corporation.

Approved (13,151,190 FOR and 0 WITHHELD)

(b) **Appointment of Auditor**

Resolution in respect of the re-appointment of RSM Richter LLP, Chartered Accountants, as auditors of the Corporation.

Approved (13,151,190 FOR and 0 WITHHELD)

OPTA MINERALS INC.

(Signed) “James Wilson”

James Wilson,
Chief Financial Officer and Secretary