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Securities Commission of Newfoundland and Labrador
Securities Office, Prince Edward Island

Dear Sirs/Mesdames:

**Re: Opta Mineral Inc. (the “Corporation”)
Final Long Form Prospectus dated February 7, 2005**

We refer to the (final) long form prospectus (the “Prospectus”) of the Corporation dated February 7, 2005.

We hereby consent to the reference to our name on the face page of the Prospectus. We hereby also consent to the reference to our name and opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” and to the reference to our name under the heading “Legal Matters”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to, in whole or in part, in any documents, nor is it to be published, circulated or furnished, in whole or in part, to any other person or company, nor should it be relied upon by any other person.

Yours truly,

“Wildeboer Dellelce LLP”