

OPTA MINERALS INC.
(the "Company")

SUPPLEMENTAL MAILING LIST RETURN CARD

To: Registered and Non-Registered Shareholders

National Instruments 54-101 and 51-102 provides shareholders with the opportunity to elect annually to have their name added to the Company's supplemental mailing list in order to receive annual and/or quarterly financial statements of the Company, together with its Management Discussion and Analysis ("MD&A"). If you wish to receive such statements, please complete and return this form to:

OPTA MINERALS INC.
c/o Equity Transfer
200 University Avenue, Suite 400
Toronto, Ontario
M5H 4H1

- I wish to receive the Company's Annual Financial Statements and MD&A.
- I wish to receive the Company's Interim Financial Statements and MD&A.

PLEASE PRINT NAME OF SHAREHOLDER

MAILING ADDRESS

CITY/TOWN

PROVINCE/STATE POSTAL CODE

I understand that these statements will be mailed to me until the Company's next Annual Meeting of Shareholders, when a new request will be submitted by me if so desired.

BY SIGNING BELOW, THE UNDERSIGNED HEREBY CERTIFIES TO BE A SHAREHOLDER OF THE COMPANY.

DATE: _____ SIGNED: _____
SIGNATURE OF SHAREHOLDER