

 **EQUITY**
TRANSFER & TRUST COMPANY

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VIA ELECTRONIC TRANSMISSION

April 16, 2007

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: OPTA MINERALS INC.

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on April 16, 2007.

1. Proxy
2. Notice of Annual and Special Meeting of Shareholders which includes the Management Information Circular
3. 2006 Annual Report which includes the Management's Discussion and Analysis and the Consolidated Financial Statements for the Years Ended December 31, 2006 and 2005
4. Supplemental Mailing List Return Card
5. Proxy Return Envelope

Yours Truly,

EQUITY TRANSFER & TRUST COMPANY

